**Annex-II**

**Brief Market Intelligence Report on Gloves**

The Canadian Gloves Industry uses gloves as protection device in different Industries such as healthcare, food, automative, healthcare, machinery, oil & Gas, metal fabrication, chemical, construction, plane manufacturing, office building, cleaners, healthcare, etc. Gloves are used as a way to protect oneself and ensures worker’s safety and maintain sanitary condition at work places. These gloves help to avoid cross contamination and exposure to certain matter during the manufacturing process across different industries. The common types of gloves used in Canada used in Canada are industrial gloves, which can be disposable as well as reusable based on the work environment.

**Market Segmentation of Industrial Gloves**

**By Material**

**-**Natural Rubber Gloves

- Latex Gloves

- Nitrile Gloves

-Neoprene Gloves

-Polyethylene Gloves

**Types of Gloves**

* Disposable gloves
* Reusable gloves

**Glove Type**

* Dipped Gloves
* Knitted Gloves
* Supported Knitted Gloves
* Others

**By Geography**

* North America
* Europe
* Asia-Pacific
* Latin America, Middle East and America (LAMEA)

**End Users**

* Aerospace
* Hospitals
* Food
* Machinery
* Oil & Gas
* Metal Fabrication
* Office Building Cleaners
* Healthcare
* Semiconductors
* Other

**Gloves made with natural rubber material are expected to show a significant growth by 2024.** The demand for natural rubber compared to latex material has increased, due to skin & allergy problems caused by latex.

**Another material that is showing growth in the global market in gloves is Nitrile.** Nitrile provides allergy free protection against chemicals, contamination and other skin diseases. It is most commonly used by medical professionals, healthcare, dental, petrochemicals, veterinarians, nurses, salon/spa and tatoo artists.

Knitted industrial gloves market accounted for 50% of the market share in 2017. There is a current growth and demand for knitted gloves in the mechanical working industry, as it ensures thermal, and chemical resistance from materials in automotive and warehouse applications.

**Comparing Global Markets for Gloves**

The top five global market for gloves compared with Canada, is as follows;

|  |  |  |
| --- | --- | --- |
| **S.No** | **Country**  | **Revenue Generated (US$) Millions** |
| 1. | China | 7,213 |
| 2. | United States | 6,199 |
| 3. | India | 2,102 |
| 4. | Japan | 1,599 |
| 5. | Germany | 1,364 |
|  |  |  |
|  | Canada | 977 |

 Source: www.statista.com/outlook/90060300/108/gloves/canada#market-pricePerUnit

**Sources**

1. [www.globenewswire.com/news-release/2018/05/29/1512872/0/en/Industrial-Safety-Gloves-Market-to-cross-7-2-bn-by-2024-Global-Market-Insights-Inc.html](http://www.globenewswire.com/news-release/2018/05/29/1512872/0/en/Industrial-Safety-Gloves-Market-to-cross-7-2-bn-by-2024-Global-Market-Insights-Inc.html)
2. [www.ic.gc.ca/app/scr/tdst/tdo/crtr.html?timePeriod=5%7CComplete+Years&reportType=TI&hSelectedCodes=%7C4015%7C4203%7C611610&searchType=KS\_CS&productType=HS6&currency=CDN&countryList=specific&runReport=true&grouped=GROUPED&toFromCountry=CDN&areaCodes=527&naArea=9999](http://www.ic.gc.ca/app/scr/tdst/tdo/crtr.html?timePeriod=5%7CComplete+Years&reportType=TI&hSelectedCodes=%7C4015%7C4203%7C611610&searchType=KS_CS&productType=HS6&currency=CDN&countryList=specific&runReport=true&grouped=GROUPED&toFromCountry=CDN&areaCodes=527&naArea=9999)
3. [www.statista.com/outlook/90060300/108/gloves/canada](http://www.statista.com/outlook/90060300/108/gloves/canada)