**Gloves (Leather Gloves & Textile Gloves)**

The Turkish leather industry has a history dating back more than 500 years. The leather industry is one of the significant export sectors of Turkey in terms of employment. Sector’s annual export value was around US$ 1,435 million in 2017 and its share in total exports of Turkey was nearly 1%. The most important item exported by the leather industry was footwear with a share of 53% in total leather goods exports in 2017. Nonetheless Turkey also imports leather items (mostly footwear) and during the year 2017, its total leather imports were US$ 1,279 million.

The major players in Turkish leather gloves market include Mechanix Wear, Delta Plus, Honeywell Safety Products, Worldwide Protective Products, Zenith Safety Products, Kolon, Michael Kors and Portolano.

This product category holds good potential for our exports, however, the present Turkish import duty structure is extremely restrictive. A detailed statistical analysis showing our exports trends, competitors, unit value of ours and competitors exports, duty structure etc is given below:

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| **List of products imported by Turkey**  |
| **HS Chapter: 42** Articles of leather; saddlery and harness; travel goods, handbags and similar containers; articles ... |

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| Unit : US Dollar thousand |

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| **Code** | **Product label** | **Imported value in 2013** | **Imported value in 2014** | **Imported value in 2015** | **Imported value in 2016** | **Imported value in 2017** |
| 420222  | Handbags, whether or not with shoulder straps, incl. those without handles, with outer surface **. . .** | 118,589 | 112,480 | 90,298 | 56,529 | 55,091 |
| 420292  | Travelling-bags, insulated food or beverage bags, toilet bags, rucksacks, shopping-bags, map-cases, **. . .** | 62,238 | 61,685 | 58,296 | 53,805 | 53,675 |
| 420221  | Handbags, whether or not with shoulder straps, incl. those without handles, with outer surface **. . .** | 56,049 | 64,391 | 58,430 | 51,762 | 51,592 |
| 420310  | Articles of apparel, of leather or composition leather (excluding clothing accessories, footwear **. . .** | 89,850 | 79,702 | 92,046 | 61,816 | 28,619 |
| 420500  | Articles of leather or composition leather (excluding saddlery and harness bags; cases and **. . .** | 23,974 | 29,795 | 27,811 | 28,195 | 28,234 |
| 420212  | Trunks, suitcases, vanity cases, executive-cases, briefcases, school satchels and similar containers, **. . .** | 63,229 | 68,136 | 53,631 | 32,362 | 28,064 |
| 420232  | Wallets, purses, key-pouches, cigarette-cases, tobacco-pouches and similar articles carried **. . .** | 60,478 | 66,400 | 43,060 | 20,597 | 16,956 |
| 420231  | Wallets, purses, key-pouches, cigarette-cases, tobacco-pouches and similar articles carried **. . .** | 11,383 | 12,206 | 10,965 | 7,565 | 8,498 |
| **420329**  | **Gloves, mittens and mitts, of leather or composition leather (excluding special sports gloves)** | **9,931** | **10,977** | **12,117** | **10,192** | **5,975** |
| 420330  | Belts and bandoliers, of leather or composition leather | 14,613 | 12,836 | 10,698 | 6,287 | 5,681 |
| 420291  | Travelling-bags, insulated food or beverage bags, toilet bags, rucksacks, shopping-bags, map-cases, **. . .** | 10,179 | 11,422 | 9,023 | 5,352 | 5,122 |
| 420299  | Travelling-bags, shopping or tool bags, jewellery boxes, cutlery cases and similar, with outer **. . .** | 11,474 | 11,271 | 9,737 | 5,359 | 4,083 |
| 420100  | Saddlery and harness for any animal, incl. traces, leads, knee pads, muzzles, saddle cloths, **. . .** | 1,832 | 2,036 | 2,025 | 1,538 | 2,006 |
| 420340  | Clothing accessories of leather or composition leather (excluding gloves, mittens and mitts, **. . .** | 2,696 | 2,561 | 1,721 | 1,884 | 1,779 |
| 420211  | Trunks, suitcases, vanity cases, executive-cases, briefcases, school satchels and similar containers, **. . .** | 2,751 | 2,156 | 2,016 | 1,350 | 1,418 |
| 420219  | Trunks, suitcases, vanity cases, executive-cases, briefcases, school satchels and similar containers **. . .** | 2,061 | 2,700 | 1,943 | 1,436 | 1,307 |
| 420229  | Handbags, whether or not with shoulder strap, incl. those without handle, with outer surface **. . .** | 4,501 | 2,237 | 1,615 | 1,197 | 1,232 |
| **420321**  | **Specially designed gloves for use in sport, of leather or composition leather** | **1,098** | **1,205** | **737** | **1,145** | **1,032** |
| 420239  | Wallets, purses, key-cases, cigarette-cases, tobacco-pouches and similar articles of a kind **. . .** | 587 | 444 | 242 | 463 | 566 |
| 420600  | Articles of gut, goldbeater's skin, bladders or tendons (excluding silkworm gut, sterile catgut, **. . .** | 9 | 11 | 13 | 7 | 11 |

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| **List of Top Exporters to Turkey**  |
| For **HS: 420329** Gloves, mittens and mitts, of leather or composition leather (excluding special sports gloves) |

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| Unit : US Dollar thousand |

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| **Exporters** | **Imported value in 2013** | **Imported value in 2014** | **Imported value in 2015** | **Imported value in 2016** | **Imported value in 2017** |
| **World**  | **9,931** | **10,977** | **12,117** | **10,192** | **5,975** |
| China  | 5,067 | 4,177 | 4,226 | 4,353 | 2,182 |
| **Pakistan**  | **2,455** | **3,715** | **4,341** | **2,934** | **1,763** |
| India  | 984 | 1,511 | 2,041 | 1,974 | 1,069 |
| France  | 595 | 565 | 379 | 173 | 180 |
| Italy  | 204 | 186 | 121 | 92 | 127 |
| Morocco  | 26 | 46 | 57 | 49 | 125 |
| Germany  | 304 | 320 | 640 | 208 | 110 |
| Indonesia  | 92 | 102 | 56 | 82 | 92 |
| Viet Nam  | 63 | 74 | 89 | 56 | 53 |
| Japan  | 0 | 1 | 0 | 7 | 51 |
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| **Unit Value for HS Code: 420329** Gloves, mittens and mitts, of leather or composition leather (excluding special sports gloves) |

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| **Exporters** | **2013** | **2014** | **2015** | **2016** | **2017** | **Imported value in 2017, US Dollar thousand** | **Imported quantity in 2017, Tons** |
| **Imported unit value, US Dollar/Tons** | **Imported unit value, US Dollar/Tons** | **Imported unit value, US Dollar/Tons** | **Imported unit value, US Dollar/Tons** | **Imported unit value, US Dollar/Tons** |
| **World**  | **8,859** | **11,270** | **9,748** | **7,870** | **9,439** | **5,975** | **633** |
| China  | 7,167 | 9,160 | 8,335 | 6,478 | 6,798 | 2,182 | 321 |
| **Pakistan**  | **9,859** | **13,081** | **10,719** | **9,495** | **11,832** | **1,763** | **149** |
| India  | 7,455 | 7,995 | 6,758 | 6,646 | 7,322 | 1,069 | 146 |
| France  | 25,870 | 29,737 | 27,071 | 34,600 | 25,714 | 180 | 7 |
| Italy  | 204,000 | 186,000 | 121,000 |  |  | 127 | 0 |
| Morocco  |  | 46,000 | 57,000 | 49,000 | 41,667 | 125 | 3 |
| Germany  | 76,000 | 15,238 | 106,667 | 104,000 | 55,000 | 110 | 2 |
| Indonesia  | 92,000 | 102,000 | 56,000 | 82,000 | 92,000 | 92 | 1 |

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| **List of Top Exporters to Turkey**  |
| **For HS: 420321** Specially designed gloves for use in sport, of leather or composition leather |

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| Unit : US Dollar thousand |

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| **Exporters** | **Imported value in 2013** | **Imported value in 2014** | **Imported value in 2015** | **Imported value in 2016** | **Imported value in 2017** |
| **World**  | **1,098** | **1,205** | **737** | **1,145** | **1,032** |
| **Pakistan**  | **553** | **709** | **338** | **687** | **524** |
| China  | 318 | 336 | 304 | 318 | 372 |
| Indonesia  | 46 | 28 | 16 | 21 | 39 |
| Viet Nam  | 16 | 21 | 9 | 18 | 35 |
| India  | 35 | 73 | 30 | 31 | 27 |
| Romania  | 15 | 0 | 2 | 32 | 21 |
| Hungary  | 2 | 0 | 2 | 3 | 6 |
| United States of America  | 2 | 6 | 9 | 0 | 4 |

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| **Unit vale for HS: 420321** Specially designed gloves for use in sport, of leather or composition leather |

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| **Exporters** | **2013** | **2014** | **2015** | **2016** | **2017** | **Imported value in 2017, US Dollar thousand** | **Imported quantity in 2017, Tons** |
| **Imported unit value, US Dollar/Tons** | **Imported unit value, US Dollar/Tons** | **Imported unit value, US Dollar/Tons** | **Imported unit value, US Dollar/Tons** | **Imported unit value, US Dollar/Tons** |
| **World**  | **21,529** | **17,985** | **17,140** | **23,367** | **19,111** | **1,032** | **54** |
| **Pakistan**  | **19,750** | **15,413** | **14,083** | **20,818** | **19,407** | **524** | **27** |
| China  | 19,875 | 19,765 | 20,267 | 22,714 | 14,880 | 372 | 25 |
| Indonesia  | 46,000 |  | 16,000 |  |  | 39 | 0 |
| Viet Nam  |  |  |  |  |  | 35 | 0 |
| India  | 17,500 | 24,333 | 15,000 | 31,000 | 13,500 | 27 | 2 |

**Duty Rates**

Import Regime for the year **2018**

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| **HS Code** | **Product Description** | **Measure** | **VAT(%)** | **SCT** | **Duty Rates (%)** |
| **EU,EFTA,IL,MK,HR,B-HERZ.,MA,W.B.G.S,TN,EG,GE,AL,JO,CL,RS,ME,KOS, MAURITUS, MLDV, FAROE** | **SOUTHKOREA** | **MYS** | **SNGPR** | **GSP COUNTRIES** | **Other Count.** |
| [**LeastDev.Count.**](http://www.tariff-tr.com/MkGtip/UlkeGrubu.aspx?grup=EAGU&trh=20180806) | [**Dev.Count.**](http://www.tariff-tr.com/MkGtip/UlkeGrubu.aspx?grup=GYU&trh=20180806) |
|   | 4203.29.10.00.11 | Of natural leather and soles | pa | 8-18 | - | 0 | 0 | 0 | 0 | 0 | 5.5 | 9 |
|   | 4203.29.10.00.12 | Of composition leather and soles | pa | 8-18 | - | 0 | 0 | 0 | 0 | 0 | 5.5 | 9 |
|   | 4203.29.90.00.00 | Other | pa | 8-18 | - | 0 | 0 | 0 | 0 | 0 | 3.5 | 7 |
|  | 4203.21.00.00.11 | Of natural leather and soles | pa | 8-18 | - | 0 | 0 | 0 | 0 | 0 | 5.5 | 9 |
|  | 4203.21.00.00.12 | Of composition leather and soles | pa | 8-18 | - | 0 | 0 | 0 | 0 | 0 | 5.5 | 9 |

However, Pakistan status of GSP is withdrawn for these items and therefore duties mentioned for “other countries” would be applicable.

There is also Additional Financial Liability Application on these products originating from Pakistan as detailed below:

|  |  |  |  |
| --- | --- | --- | --- |
| **HS Code/Description** | **Duty** | **Start Date** | **End Date** |
| **4203.29.10.00.11**Of natural leather and soles | 9 CIF % | 22.07.2018 | 31.12.2018 |
| **4203.29.10.00.12**Of composition leather and soles | 9 CIF % | 22.07.2018 | 31.12.2018 |
| **4203.29.90.00.00**Other | 7 CIF % | 22.07.2018 | 31.12.2018 |
| **4203.21.00.00.11**Of natural leather and soles | 9 CIF % | 22.07.2018 | 31.12.2018 |
| **4203.21.00.00.12**Of composition leather and soles | 9 CIF % | 22.07.2018 | 31.12.2018 |

In addition to Basic Customs Duty, Additional Financial Liability, there is Additional Customs Duty of 30% applicable on the import of above mentioned HS Codes.

**These items (HS 4203) are covered under Ministry of Commerce SRO 711(I)/2018 DLTL for 4% drawback rate for exports to Turkey.**

**Textile Gloves**

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| **List of Top Exporters to Turkey**  |
| For the **HS: 6216** Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted) |

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| Unit : US Dollar thousand |

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| **Exporters** | **Imported value in 2013** | **Imported value in 2014** | **Imported value in 2015** | **Imported value in 2016** | **Imported value in 2017** |
| **World**  | **5,035** | **3,316** | **3,182** | **3,495** | **6,140** |
| China  | 3,693 | 2,106 | 1,785 | 2,222 | 3,803 |
| **Pakistan**  | **400** | **274** | **301** | **212** | **490** |
| Germany  | 45 | 21 | 76 | 13 | 485 |
| Viet Nam  | 123 | 126 | 220 | 431 | 437 |
| Indonesia  | 161 | 150 | 157 | 306 | 340 |
| India  | 144 | 145 | 177 | 96 | 133 |
| Czech Republic  | 23 | 49 | 67 | 47 | 92 |
| Cambodia  | 29 | 28 | 32 | 39 | 91 |
| Bangladesh  | 243 | 131 | 209 | 0 | 70 |
| Italy  | 72 | 135 | 40 | 52 | 45 |

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| **Gloves Import by Turkey from Pakistan**  |
| **For HS: 621600** Gloves, mittens and mitts, of all types of textile materials (excluding knitted or crocheted |

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| Unit : US Dollar thousand |

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| **Product code** | **Product label** | **Turkey's imports from Pakistan** | **Turkey's imports from world** |
| **Value in 2015** | **Value in 2016** | **Value in 2017** | **Value in 2015** | **Value in 2016** | **Value in 2017** |
| **621600000013**  | Gloves, mittens and mitts, of all types of textile materials (excl. knitted or crocheted and **. . .** | 143 | 88 | **360** | 2,019 | 2,347 | **4,087** |
| **621600000019**  | Gloves, mittens and mitts, of all types of textile materials (excl. knitted or crocheted and **. . .** | 90 | 57 | **88** | 738 | 805 | **1,455** |
| **621600000012**  | Gloves, mittens and mitts, of all types of textile materials (excl. knitted or crocheted and **. . .** | 67 | 67 | **42** | 396 | 312 | **587** |
| **621600000011**  | Gloves, mittens and mitts, of all types of textile materials (excl. knitted or crocheted and **. . .** | 0 | 0 | **0** | 29 | 31 | **10** |

**Duty Rates**

Import Regime for the year **2018**

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| **HS Code** | **Product Description** | **Measure** | **VAT(%)** | **SCT** | **Duty Rates (%)** |
| **EU,EFTA,IL,MK,HR,B-HERZ.,MA,W.B.G.S,TN,EG,GE,AL,JO,CL,RS,ME,KOS, MAURITUS, MLDV, FAROE** | **SOUTHKOREA** | **MYS** | **SNGPR** | **GSP COUNTRIES** | **Other Count.** |
| [**LeastDev.Count**](http://www.tariff-tr.com/MkGtip/UlkeGrubu.aspx?grup=EAGU&trh=20180806) | [**Dev.Count**](http://www.tariff-tr.com/MkGtip/UlkeGrubu.aspx?grup=GYU&trh=20180806) |
|   | 6216.00.00.00.11 | Of wool or fine animal hair: | pa | 8 | - | 0 | 0 | 0 | 0 | 0 | 6 | 7.6 |
|   | 6216.00.00.00.12 | Of cotton | pa | 8 | - | 0 | 0 | 0 | 0 | 0 | 6  | 7.6 |
|   | 6216.00.00.00.13 | Of man-made fibres | pa | 8 | - | 0 | 0 | 0 | 0 | 0 | 6  | 7.6 |
|   | 6216.00.00.00.14 | Of silk or silk waste | pa | 8 | - | 0 | 0 | 0 | 0 | 0 | 6  | 7.6 |
|   | 6216.00.00.00.19 | Other | pa | 8 | - | 0 | 0 | 0 | 0 | 0 | 6  | 7.6 |

However, Pakistan status of GSP is withdrawn for these items and therefore duties mentioned for other countries would be applicable.

There is also Additional Financial Liability Application on these products originating from Pakistan as detailed below:

|  |  |  |  |
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| **HS Code/Description** | **Duty** | **Start Date** | **End Date** |
| **6216.00.00.00.11**Of wool or fine animal hair: | 7.6 CIF % | 22.07.2018 | 31.12.2018 |
| **6216.00.00.00.12**Of cotton | 7.6 CIF % | 22.07.2018 | 31.12.2018 |
| **6216.00.00.00.13**Of man-made fibres | 7.6 CIF % | 22.07.2018 | 31.12.2018 |
| **6216.00.00.00.14**Of silk or silk waste | 7.6 CIF % | 22.07.2018 | 31.12.2018 |
| **6216.00.00.00.19**Other | 7.6 CIF % | 22.07.2018 | 31.12.2018 |

In addition to Basic Customs Duty, Additional Financial Liability, there is Additional Customs Duty of 30% applicable on the import of above mentioned HS Codes.

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| **List of Top Exporters to Turkey**  |
| **For HS: 6116** Gloves, mittens and mitts, knitted or crocheted (excluding for babies) |

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| Unit : US Dollar thousand |

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| **Exporters** | **Imported value in 2013** | **Imported value in 2014** | **Imported value in 2015** | **Imported value in 2016** | **Imported value in 2017** |
| **World**  | **76,087** | **90,018** | **77,978** | **68,684** | **46,851** |
| China  | 52,870 | 58,583 | 47,820 | 45,898 | 22,619 |
| Sri Lanka  | 5,760 | 7,575 | 7,892 | 9,584 | 8,299 |
| India  | 5,158 | 6,739 | 5,769 | 5,296 | 3,434 |
| **Pakistan**  | **5,772** | **10,732** | **11,161** | **2,920** | **3,322** |
| Korea, Republic of  | 3,351 | 3,047 | 2,216 | 1,484 | 2,976 |
| Spain  | 5 | 268 | 265 | 526 | 1,640 |
| Malaysia  | 695 | 504 | 452 | 388 | 1,599 |
| Viet Nam  | 393 | 831 | 953 | 1,196 | 893 |
| Germany  | 282 | 259 | 171 | 143 | 790 |
| Portugal  | 82 | 145 | 113 | 143 | 198 |
| Indonesia  | 114 | 107 | 137 | 130 | 196 |

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| **Gloves Imports by Turkey from Pakistan**  |
| **For HS: 6116** Gloves, mittens and mitts, knitted or crocheted (excluding for babies) |

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| Unit : US Dollar thousand |

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| **HS Code** | **Product detail** | **Turkey's imports from Pakistan** | **Turkey's imports from World** |
| **Value in 2015** | **Value in 2016** | **Value in 2017** | **Value in 2015** | **Value in 2016** | **Value in 2017** |
| **611610**  | Gloves, mittens and mitts, impregnated, coated or covered with plastics or rubber, knitted **. . .** | 9,861 | 1,654 | **2,136** | 68,688 | 58,631 | **37,729** |
| **611693**  | Gloves, mittens and mitts, of synthetic fibres, knitted or crocheted (excluding impregnated, **. . .** | 879 | 851 | **851** | 7,671 | 8,006 | **7,759** |
| **611692**  | Gloves, mittens and mitts, of cotton, knitted or crocheted (excluding impregnated, coated or **. . .** | 419 | 414 | **284** | 698 | 788 | **653** |
| **611699**  | Gloves, mittens and mitts, of textile materials, knitted or crocheted (excluding of wool, fine **. . .** | 1 | 1 | **49** | 294 | 600 | **205** |
| **611691**  | Gloves, mittens and mitts, of wool or fine animal hair, knitted or crocheted (excluding for **. . .** | 0 | 0 | **1** | 627 | 658 | **506** |

**Duty Rates**

Import Regime for the year **2018**

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| **HS Code** | **Product Description** | **Measure** | **VAT(%)** | **SCT** | **Duty Rates (%)** |
| **EU,EFTA,IL,MK,HR,B-HERZ.,MA,W.B.G.S,TN,EG,GE,AL,JO,CL,RS,ME,KOS, MAURITUS, MLDV, FAROE** | **SOUTHKOREA** | **MYS** | **SNGPR** | **GSP COUNTRIES** | **Other Count.** |
| [**LeastDev.Count.**](http://www.tariff-tr.com/MkGtip/UlkeGrubu.aspx?grup=EAGU&trh=20180806) | [**Dev.Count.**](http://www.tariff-tr.com/MkGtip/UlkeGrubu.aspx?grup=GYU&trh=20180806) |
|   | 6116.10.20.00.00 | Gloves impregnated, coated or covered with rubber | pa | 8 | - | 0 | 2 | 2.7 | 0 | 0 | 6.4  | 8 |
|   | 6116.10.80.00.00 | Other | pa | 8 | - | 0 | 2.2 | 3 | 0 | 0 | 7.1  | 8.9 |
|   | 6116.93.00.00.00 | Of synthetic fibres: | pa | 8 | - | 0 | 0 | 3 | 0 | 0 | 7.1 | 8.9 |
|  | 6116.92.00.00.00 | Of Cotton | pa | 8 | - | 0 | 0 | 3 | 0 | 0 | 7.1 | 8.9 |

However, Pakistan status of GSP is withdrawn for these items and therefore duties mentioned for “other countries” would be applicable.

There is also Additional Financial Liability Application on these products originating from Pakistan as detailed below:

|  |  |  |  |
| --- | --- | --- | --- |
| **HS Code/Description** | **Duty** | **Start Date** | **End Date** |
| **6116.10.20.00.00**Gloves impregnated, coated or covered with rubber | 8 CIF % | 22.07.2018 | 31.12.2018 |
| **6116.10.80.00.00**Other | 8.9 CIF % | 22.07.2018 | 31.12.2018 |
| **6116.93.00.00.00**Of synthetic fibres: | 8.9 CIF % | 22.07.2018 | 31.12.2018 |
| **6116.92.00.00.00**Of cotton | 8.9 CIF % | 22.07.2018 | 31.12.2018 |

In addition to Basic Customs Duty, Additional Financial Liability, there is Additional Customs Duty of 30% applicable on the import of above mentioned HS Codes.

**These items (HS Code 6116 and 6216) are covered under Ministry of Commerce & Textile SRO No. 1(42-B)TID/18-TR-II dated August 03, 2018 for draw back @4% on exports to Turkey.**